

APPLICATION

Life Sciences & Healthcare Investment Deal

Criteria:

- Deal must have been fully executed between November 1, 2022, and October 31, 2023.
- Company must have its HQ or significant operations in the region and a significant portion of its leadership, employees and consultants must be based in the region.
- Events that qualify for this category include:

Check applicable event:	Event type:
	IPO
	Capital Raise
	Buy-Side Merger & Acquisition Transaction
	Sell-Side Merger & Acquisition Transaction

Key Considerations:

- Realized returns for the investors and management.
- EBITDA margin and revenue growth.
- Strategic considerations of the deal (e.g. commercial strategy, innovation, and contribution to market development).
- Company performance prior to transaction.
- How the sale or purchase impacted the broader industry(s) of the buyer and/or seller.

Business and Transaction Narrative/Summary

There is a limit of 100 words per response.

1. Provide a brief business description including offerings, first-mover advantages, competitive barriers, and any unique asset(s), trade secrets, IP, technology, etc.
2. Provide a brief history of business from its inception. Was this part of another entity, subsidiary, spin off, reorganization?
3. Background and history of the deal and key deal statistics; e.g. equity capital raised, transaction size, valuation, valuation multiple, value to shareholders.
4. What amount was invested from the inception and how much remained on the balance sheet at the time of the transaction?
5. If financing, describe use of proceeds and milestones to be achieved with funding. If M&A, describe strategic fit, synergies between buyer and seller and other drivers/benefits of combining the two companies.

Financial Information

Please complete all requests for information by expressing financials as \$000,000. If appropriate, write N/A (not applicable) or N/D (not disclosing). If N/A or N/D is selected, please provide the reason for not disclosing the information. **If the nominee elects not to disclose this information, they may not be considered for this category.**

Founding Date (month/year) | _____

Specify fiscal year-end (month/year): _____

	2023 Full Year Projected	2023 Nine Months Actual	2022	2021	2020
Net Revenue (gross less passthrough costs)	_____	_____	_____	_____	_____
EBITDA (Earnings before interest, taxes, depreciation, and amortization)	_____	_____	_____	_____	_____
Number of Employees Employees in Gr. Philadelphia	_____	_____	_____	_____	_____
% of Senior Management Team located in Greater Philadelphia	_____	_____	_____	_____	_____

Year Went Public	_____				

Note: The above Financial Information will be considered confidential and will only be used by the Panel of Judges for the evaluation of your nomination. **All judges are under an NDA with PACT.**

COMPANY PROFILE

General Information

Company Name:
Street Address:
City, State, Zip:

Headquarter Location (if different from above):

Website:

CEO/President Contact

Name:
Title:
Phone:
Email:

Application Contact (contact submitting information and completing Application)

Name:
Title:
Phone:
Email: